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ASX Release

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Raiz Invest Limited (RZI): Active Customers and Monthly FUM (Australia)

Raiz Invest Limited active (paying) customers and total funds under management (FUM) update for the month to 31 December 2019¹.

Active Customers and Funds Under Management (Australia)

AUD	31 December 2019	30 November 2019	1 Month % change	3 Month % change	12 Month % change
Customer Sign Ups	791,149	774,898	+2.1%	+5.9%	+31.1%
Investment Accounts	363,005	355,536	+2.1%	+5.6%	+31.0%
Active Customers	211,657	209,304	+1.1%	+3.6%	+20.7%
Retail	\$380.64m	\$375.76m	+1.3%	+12.2%	+68.6%
Superannuation	\$64.06m	\$62.30m	+2.8%	+16.0%	+125.4%
Total FUM	\$444.70m	\$438.07m	+1.5%	+12.7%	+75.0%

Commentary

Raiz Invest CEO George Lucas says: “Total FUM, at \$444.7 million, is edging towards the half billion-dollar mark, ensuring we finished 2019 on a high note as well as setting the scene for another good year in 2020. Superannuation FUM, which grew 125% over the year to \$64.0 million, was better than expected, which we believe demonstrates our super product is increasingly appealing to our customers.

“The Company will continue to release monthly updates throughout 2020 due to popular demand.”

- ENDS -

Market Announcement authorised by:

George Lucas
MD / CEO
Raiz Invest Limited



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About Raiz

Raiz Invest Limited (ASX: RZI) is Australia's largest, mobile-first financial services platform designed to boost investing and savings in and outside of superannuation, available via the Raiz app or its website.

Since launching in 2016 Raiz has achieved solid growth, amassing more than 1.15 million downloads, over 791,000 signups, with over 211,000 active monthly customers and over \$444 million funds under management as at 31 December 2019. Raiz was awarded Australia's Investment Innovator of the Year at the 2017, 2018 and Investment Platform Innovator of the Year 2019 FinTech Business Awards and won the 2018 Australian FinTech Award for FinTech Innovation in Wealth Management (Robo-Advice). Raiz Invest Super was also a finalist in the SuperRatings Best Innovation for 2020 at the recent Superannuation awards. The platform continues to grow with 13 new product releases since launch.

For more information visit: www.raizinvest.com.au

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ⁱ All figures are un-audited.